

# A Smooth, Profitable & Confident Dental Practice Starts Today

Custom-developed software + holistic consulting & training.  
Build your dream dental office — we're here to make it happen.

## Revenue Integrity

Every dollar earned is billed, collected, and accounted for.

## Operational Control

Like your best office manager works 24/7 to guide your team. Every mishap flagged in real time.

## Practice Intelligence

Easy-to-use dashboards. Production, P&L, provider & patient analytics, and much more.

## Team Execution

Standardized workflows & SOPs. Systematic training. Consistent results every day.

## Training on AI for Dental

Hands-on demos & training on the latest AI technology for real dental office tasks.

## Tailored Practice Design

Tailored software suite & daily workflow designed for your practice.

### Open Dental Insight + Best-of-Breed Tools & Services + Systematic Documentation & Training

We design a streamlined dental practice that achieves the following and more:

Automated Phone Scripts & Logs

Automated Patient Engagement

Automated POS Transaction Logging

AI Empowered Document Search

Automated Insurance Verification

Integrated Insurance Claim Service

## Consultation

# Free

No obligation.  
Let's learn your pain points and show you how we can help.

## Wellness Report

# \$500

We look into your data & operations.  
**Refunded if you do not like it.**  
Credit toward future service if you choose us.

## Deployment & Support

# Customized

Tailored to your needs & budget.  
We guide you until your team is ready.  
**Ongoing support on demand.**



Scan me for more info

## Free Consultation

info@opendentalinsight.com · (530) 505-1785

## THE VALUE WE DELIVER

### Financial Integrity

#### TYPICAL PROBLEMS

- Revenue leaking — charges unbilled, payments unposted
- Reconciliation gaps hiding between systems
- No clear picture of income vs. expenses

#### WITH OPEN DENTAL INSIGHT

- ✓ Monthly reconciliation across all systems
- ✓ Every missing transaction detected & resolved
- ✓ Income & expenses classified clearly
- ✓ We take care of you until your staff is well trained

### Operation Quality Control

#### TYPICAL PROBLEMS

- Lab case not ready, patient already in chair
- Insurance not verified before appointment
- Payment not collected or posted wrong
- Key documents missing — consent forms, crown history, etc.
- Provider's schedule not full or well-organized
- Patient left without future appointments
- Patient attrition went unnoticed
- Issues found too late — costs money, time & trust

#### WITH OPEN DENTAL INSIGHT

- ✓ Daily automated QC audits by role
- ✓ Proactive alerts for upcoming days
- ✓ All issues on one page per role
- ✓ Executive view for Office Manager
- ✓ Customized to your office's policy and practice

### Business Insights

#### TYPICAL PROBLEMS

- Relying on gut feeling or outdated reports
- Hours spent pulling numbers manually
- No real-time visibility into performance
- Too complicated or too expensive to get such insight

#### WITH OPEN DENTAL INSIGHT

- ✓ Production & collection dashboards
- ✓ P&L tracking & trend forecasting
- ✓ Provider & patient analytics
- ✓ Custom reports & data exports

### Holistic System Design

We design a complete, customized system — combining Open Dental Insight with industry-leading software, AI technology, and well-documented daily workflows.

#### Open Dental Insight

Custom-built software for financial audit, operations QC & business analytics

#### Best-of-Breed Tools & Services

Phone, patient engagement, POS, insurance verification & claims — all in sync

#### Systematic Documentation & Training

SOPs, role-based training, AI-powered learning — your team executes consistently every day

#### SOPs & Templates

Customized procedures & templates for every role, ready to use from day one

#### Tailored Practice Design

Tailored software suite, daily workflow & operations playbook for your office

#### Proven Best Practices

Battle-tested methods refined across real dental offices like yours